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**Unity Group Holdings International Limited**  
**知行集團控股國際有限公司**

*(incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1539)**

**PROPOSED AMENDMENTS  
TO THE ARTICLES OF ASSOCIATION  
OF THE COMPANY  
AND  
ADOPTION OF THE NEW ARTICLES OF ASSOCIATION  
OF THE COMPANY**

The board (the “**Board**”) of the directors (the “**Director(s)**”) of Unity Group Holdings International Limited (the “**Company**”) proposes to amend the existing amended and restated articles of association of the Company (the “**Articles of Association**”) to reflect, among others, (i) the expanded paperless listing regime; (ii) online participation at general meetings and voting by shareholders of the Company (the “**Shareholders**”) by electronic means; (iii) the new treasury shares regime; (iv) other housekeeping amendments; and (v) adjusted numbering of certain articles as a result of the aforesaid amendments (collectively, the “**Proposed Amendments**”).

In light of the Proposed Amendments, the Board proposes to adopt the second amended and restated articles of association of the Company incorporating the Proposed Amendments (the “**New Articles of Association**”) in substitution for, and to the exclusion of, the Articles of Association. The New Articles of Association incorporating the Proposed Amendments is subject to the approval of the Shareholders by way of a special resolution at the upcoming annual general meeting of the Company (the “**AGM**”) and will become effective upon approval of the Shareholders. A circular containing, among others, details of the Proposed Amendments and adoption of the New Articles of Association, together with a notice of the AGM, will be despatched to the Shareholders in due course.

By Order of the Board  
**Unity Group Holdings International Limited**  
**Wong Man Fai Mansfield**  
*Chairman, Chief Executive Officer and Executive Director*

Hong Kong, 24 July 2025

*As at the date of this announcement, the executive Director is Mr. Wong Man Fai Mansfield, the non-executive Directors are Mr. Tsang Sze Wai Claudius and Ms. Cai Linda Xin Xin; and the independent non-executive Directors are Mr. Chung Koon Yan, Mr. Cheung Yick Hung Jackie, Dr. Wong Chi Ying Anthony and Mr. Tang Warren Louis.*

*The English version of this announcement shall prevail if there is any inconsistency or ambiguity between the contents of the English version and Chinese version of this announcement.*