

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Unity Group Holdings International Limited
知行集團控股國際有限公司

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1539)

**COMPLETION OF DISCLOSEABLE AND
CONNECTED TRANSACTION IN RELATION TO
THE ACQUISITION OF SUBSIDIARY**

Reference is made to the announcement (the “**Announcement**”) of Unity Group Holdings International Limited (the “**Company**”) dated 15 January 2025 in relation to, among others, the discloseable and connected transaction in relation to the acquisition of a subsidiary. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise specified.

The Board is pleased to announce that all conditions precedent have been fulfilled and completion of the Acquisition took place on 20 January 2025, being the second Business Day after which all conditions precedent have been fulfilled in accordance with the Sale and Purchase Agreement.

Upon completion of the Acquisition, the Company indirectly owns approximately 88.04% of the issued share capital of the Target Company through Synergy Worldwide. The Target Company will continue to be a non-wholly owned subsidiary of the Company and the financial results of which will continue to be consolidated into the financial statements of the Company.

By order of the Board
Unity Group Holdings International Limited
Wong Man Fai Mansfield
*Chairman, Chief Executive Officer and
Executive Director*

Hong Kong, 20 January 2025

As at the date of this announcement, the executive director of the Company is Mr. Wong Man Fai Mansfield; the non-executive directors of the Company are Mr. Tsang Sze Wai Claudius and Ms. Cai Linda Xin Xin; and the independent non-executive directors of the Company are Mr. Chung Koon Yan, Mr. Cheung Yick Hung Jackie, Dr. Wong Chi Ying Anthony and Mr. Tang Warren Louis.

The English version of this announcement shall prevail if there is any inconsistency or ambiguity between the contents of the English version and Chinese version of this announcement.