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Unity Group Holdings International Limited **知行集團控股國際有限公司**

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1539)

POTENTIAL SECONDARY LISTING ON BURSA SECURITIES

This announcement is made by Unity Group Holdings International Limited (the “**Company**”, together with its subsidiaries, collectively, the “**Group**”) pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Commence Preparation of the Potential Listing

The board of directors (“**Directors**”) of the Company (the “**Board**”) wishes to announce that the Company has been in discussion with a recognised principal adviser with the Securities Commission Malaysia in relation to, inter alia, the possibility of applying for a secondary listing of the shares with a par value of HK\$0.10 each in the share capital of the Company (the “**Shares**”) on Bursa Malaysia Securities Berhad (“**Bursa Securities**”) by way of Introduction (the “**Potential Listing**”).

On 20 November 2024, the Company has appointed qualified and experienced professional parties in Malaysia (“**Malaysian Professionals**”) to commence preparation for the application of the Potential Listing in accordance with the requirements set out by the Securities Commission Malaysia and Bursa Securities. Further discussions between the Company, Malaysia Professionals and the relevant capital market regulators in Malaysia are expected to be taken place.

It is the current intention of the Company to maintain its listing status on the Stock Exchange irrespective of the progress of the Potential Listing.

Reason for Potential Listing

The Group's strategic focus has been on the U.A.E., Middle East, and Malaysian markets. The Group is committed to advancing its initiatives in environment, social, and governance ("ESG") and sustainability, with green initiatives utilizing the Group's proprietary LED lighting in collaboration with the Malaysian Government, as well as the Group's hydroponic vertical farming system. As such the Directors are expecting that by pursuing the Potential Listing, it will offer Malaysian and regional investors easier access to the trading of the Shares, which would reflect the value of the Shares and the Company as a whole. Notwithstanding the above, it would also further assist the Company's business development in Malaysia and strengthen its position when dealing with local banking and financial institutions. The improved reputation of the Group would also assist the Group to attract quality personnel for business expansion and operations in Malaysia.

Pursuant to the current estimates, the application for the Potential Listing may take place in 2025, subject to opinions from the Malaysian Professionals. Completion of the Potential Listing, if application is made, would be subject to, inter alia, the approvals from the Securities Commission Malaysia and Bursa Securities. Company will make further announcements with respect to the Potential Listing, to keep the Shareholders and investors of the Company informed as and when necessary.

As the Potential Listing may or may not proceed or complete, shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
Unity Group Holdings International Limited
Wong Man Fai Mansfield
*Chairman, Chief Executive Officer and
Executive Director*

Hong Kong, 20 November 2024

As at the date of this announcement, the executive Director is Mr. Wong Man Fai Mansfield, the non-executive Directors are Mr. Tsang Sze Wai Claudius and Ms. Cai Linda Xin Xin; and the independent non-executive Directors are Mr. Chung Koon Yan, Mr. Cheung Yick Hung Jackie, Dr. Wong Chi Ying Anthony and Mr. Tang Warren Louis.

In case of inconsistency, the English text of this announcement shall prevail over its Chinese text.