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Unity Group Holdings International Limited

知行集團控股國際有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1539)

**(1) UPDATE ON STATUS OF AUDIT AND FURTHER DELAY IN PUBLICATION
OF AUDITED ANNUAL RESULTS FOR THE YEAR ENDED 31 MARCH 2024;
AND
(2) CONTINUED SUSPENSION OF TRADING**

This announcement is made by Unity Group Holdings International Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 12 July 2024 and 26 July 2024 in relation to the change of auditor (the “**Announcements**”). Unless defined otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

UPDATE ON STATUS OF AUDIT AND FURTHER DELAY IN PUBLICATION OF AUDITED ANNUAL RESULTS FOR THE YEAR ENDED 31 MARCH 2024

The Board wishes to inform shareholders and potential investors of the Company that the audit of FY23/24 Annual Results has been substantially completed, with major outstanding, among other things, the reply of certain audit confirmations from banks. As such, the publication of the FY23/24 Annual Results would be delayed pending the completion of these outstanding. The Company expects that the FY23/24 Annual Results could be published on or before 6 September 2024.

Meanwhile, trading in the shares of the Company on the Stock Exchange will continue to be suspended until publication of FY23/24 Annual Results.

To avoid any confusion, the Board would also like to inform the public that “**AFG**”, the auditor of the Company, has been renamed as “Beijing Xinghua Caplegend CPA Limited”.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Unity Group Holdings International Limited
Wong Man Fai Mansfield
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 1 September 2024

As at the date of this announcement, the executive Director is Mr. Wong Man Fai Mansfield, the non-executive Directors are Mr. Tsang Sze Wai Claudius and Ms. Cai Linda Xin Xin; and the independent non-executive Directors are Mr. Chung Koon Yan, Mr. Cheung Yick Hung Jackie, Dr. Wong Chi Ying Anthony and Mr. Tang Warren Louis.

The English version of this announcement shall prevail if there is any inconsistency or ambiguity between the contents of the English version and Chinese version of this announcement.