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Unity Group Holdings International Limited

知行集團控股國際有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1539)

- (1) APPOINTMENT OF AUDITOR;**
- (2) UPDATE ON THE DELAY IN PUBLICATION OF AUDITED ANNUAL RESULTS FOR THE YEAR ENDED 31 MARCH 2024 AND DESPATCH OF 2023/2024 ANNUAL REPORT; AND**
- (3) CONTINUED SUSPENSION OF TRADING**

The following announcement is made by Unity Group Holdings International Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcement of the Company dated 12 July 2024 in relation to the change of auditor (the “**Announcement**”). Unless defined otherwise, capitalised terms used herein shall have the same meanings as those defined in the said announcement.

APPOINTMENT OF AUDITOR

The Board announces that, with the recommendation of the audit committee of the Company, AFG CPA & Company Limited (“**AFG**”) has been appointed as the auditor of the Company with effect from 26 July 2024 to fill the casual vacancy following the Resignation of BDO and to hold office until the next following annual general meeting of the Company and shall then be subject to appointment by the members. AFG is a member firm of Beijing Xinghua Certified Public Accountants (Special General Partnership).

The Board would like to take this opportunity to express its welcome to AFG on its appointment as the auditor of the Company.

UPDATE ON THE DELAY IN PUBLICATION OF AUDITED ANNUAL RESULTS FOR THE YEAR ENDED 31 MARCH 2024 AND DESPATCH OF 2023/2024 ANNUAL REPORT

Based on discussion with AFG and subject to their audit progress and review, the Company preliminarily expects that (i) the FY23/24 Annual Results could be published by 31 August 2024, and (ii) the 2023/2024 Annual Report could be despatched by 30 September 2024.

The Board wishes to emphasise that the operation of the Group remains normal in all material respects. The Company has been using its best endeavours to assist the relevant professional parties in completing the audit process. Further announcement(s) will be published in relation to the update on the timetable of publication of results and despatch of reports as soon as practicable to keep the shareholders and potential investors of the Company informed.

Meanwhile, trading in the shares of the Company on the Stock Exchange will continue to be suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Unity Group Holdings International Limited
Wong Man Fai Mansfield
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 26 July 2024

As at the date of this announcement, the executive Director is Mr. Wong Man Fai Mansfield, the non-executive Director is Mr. Tsang Sze Wai Claudius; and the independent non-executive Directors are Mr. Chung Koon Yan, Mr. Cheung Yick Hung Jackie, Dr. Wong Chi Ying Anthony and Mr. Tang Warren Louis.

The English version of this announcement shall prevail if there is any inconsistency or ambiguity between the contents of the English version and Chinese version of this announcement.