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## **Unity Group Holdings International Limited**

### **知行集團控股國際有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1539)**

### **SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 MARCH 2023**

References are made to the annual report of Unity Group Holdings International Limited (the “**Company**”) for the year ended 31 March 2023 (the “**2023 Annual Report**”) and the announcement of the Company on 22 February 2024 (the “**Announcement**”). Unless otherwise defined, terms used herein shall bear the same meanings as defined in the 2023 Annual Report and the Announcement.

In addition to the information provided in the 2023 Annual Report and the Announcement, the Board would like to provide further information in relation to the use of net proceeds from subscription shares.

#### **USE OF NET PROCEEDS FROM SUBSCRIPTION SHARES DURING THE YEAR ENDED 31 MARCH 2023**

There is no material change in use of proceeds for the net proceeds of approximately HK\$105,000,000 pursuant to the Subscription Agreement during the year ended 31 March 2023 from the original intended use.

A more detailed table regarding the actual application of net proceeds during the year ended 31 March 2023 is presented as follows:

<b>Intended use</b>	<b>Intended amount of proceeds</b>	<b>Unutilised proceeds brought forward</b>	<b>Actual usage during the year ended 31 March 2023</b>	<b>Unutilised proceeds up to 31 March 2023</b>
Repayment of outstanding debts	HK\$86.3 million	HK\$6.1 million	HK\$6.1 million	-
General working capital	HK\$18.7 million	-	-	-

By Order of the Board  
**Unity Group Holdings International Limited**  
**Wong Man Fai Mansfield**  
Chairman, Chief Executive Officer  
and executive Director

Hong Kong, 23 February 2024

*As at the date of this announcement, the executive Director of the Company is Mr. Wong Man Fai Mansfield; the non-executive Director of the Company is Mr. Tsang Sze Wai Claudius; and the independent non-executive Directors of the Company are Mr. Chung Koon Yan, Mr. Cheung Yick Hung Jackie, Dr. Wong Chi Ying Anthony and Mr. Tang Warren Louis.*