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Unity Group Holdings International Limited
知行集團控股國際有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1539)

CONNECTED TRANSACTION: ISSUE OF NEW SHARES UNDER SPECIFIC MANDATE FOR SETTLEMENT OF CONSIDERATION: EXTENSION OF LONG STOP DATE AND DELAY IN DESPATCH OF CIRCULAR

References are made to the announcements of the Company dated 6 August 2026, 7 August 2026 and 13 August 2026 (the "**Announcements**") in relation to, among others, the Capitalisation Agreement. Terms used herein shall have the same meanings as defined in the Announcements.

EXTENSION OF LONG STOP DATE

As disclosed in the Announcements, the completion of the Capitalisation is conditional upon fulfilment of the conditions precedent on or before 31 August 2026, or such other date as the Company and the Vendor may agree in writing. As additional time is required to fulfil the conditions, the Company and the Vendor entered into a supplemental agreement to the Capitalisation Agreement on 31 August 2026 with a view to extend the long stop date from 31 August 2026 to 31 December 2026 (or such other day as may be agreed between the Company and the Vendor).

Save and except for the further extension of long stop date as disclosed above, all other terms and conditions of the Capitalisation Agreements remain unchanged and continue to remain in full force and effect.

DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Announcement, a circular containing, among other things, (i) details of the Capitalisation Agreement, the allotment and issue of the Capitalisation Shares and the transactions contemplated thereunder (including without limitation, the grant of the Specific Mandate to the Directors for the allotment and issue of the Capitalisation Shares); (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in relation to the Capitalisation Agreement and the transactions contemplated thereunder; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the Capitalisation Agreement and the transactions contemplated thereunder; (iv) a notice convening the EGM; and (v) other information required under the Listing Rules, will be despatched to the Shareholders as soon as practicable in accordance with the Listing Rules, which was expected to be on or before 3 September 2026,

As additional time is required for the Company to prepare and finalise certain information to be included in the Circular, the despatch date of the Circular will be postponed to a date on or before 17 September 2026.

Completion of the Capitalisation is subject to, among others, (i) the conditions precedent under the Capitalisation Agreement being fulfilled; and (ii) the Stock Exchange granting the listing of and permission to deal in the Capitalisation Shares, and may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By order of the Board
Unity Group Holdings International Limited
Wong Man Fai Mansfield
Chairman, Chief Executive Officer and
Executive Director

Hong Kong, 1 September 2026

As at the date of this announcement, the executive Director is Mr. Wong Man Fai Mansfield, the non-executive Directors are Mr. Tsang Sze Wai Claudius and Ms. Cai Linda Xin Xin; and the independent non-executive Directors are Mr. Chung Koon Yan, Mr. Cheung Yick Hung Jackie, Dr. Wong Chi Ying Anthony and Mr. Tang Warren Louis.

The English version of this announcement shall prevail if there is any inconsistency or ambiguity between the contents of the English version and Chinese version of this announcement.