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Unity Group Holdings International Limited

知行集團控股國際有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1539)

POSTIVE PROFIT ALERT

This announcement is made by Unity Group Holdings International Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**” or the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the preliminary review of the draft unaudited consolidated management accounts of the Group for the year ended 31 March 2025 (the “**Year**”) and the information currently available to the Board, the Group is expected to record a net profit of not less than HK\$38 million for the Year, approximately 3.5 times of the net profit for the year ended 31 March 2024 (the “**FY2024**”) amounted to approximately HK\$11 million.

Subject to finalisation of the annual results of the Group for the Year (the “**Annual Results**”), the Board considers that the increase in the aforesaid net profit of the Group for the Year was mainly attributable to the mixed effect of the following:

- (i) increase of approximately 70% in our Group’s turnover in the Year as compared to FY2024;
- (ii) offset by increase of share option expenses by approximately HK\$13 million as compared to FY2024; and
- (iii) net gain from restructuring of certain trade receivables amounted to approximately HK\$39 million.

The information contained in this announcement represents only a preliminary assessment by the Board based on the information currently available including the draft consolidated management accounts of the Group for the Period, which have not been audited or reviewed by the Company's auditor. As at the date of this announcement, the Company is in the process of finalising the Annual Results, and such results are subject to necessary adjustments. Shareholders and potential investors are advised to read carefully the Company's announcement of the Annual Results which is expected to be published by the end of June 2025.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
Unity Group Holdings International Limited
Wong Man Fai Mansfield
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 20 June 2025

As at the date of this announcement, the executive Director is Mr. Wong Man Fai Mansfield, the non-executive Director are Mr. Tsang Sze Wai Claudius and Ms. Cai Linda Xin Xin; and the independent non-executive Directors are Mr. Chung Koon Yan, Mr. Cheung Yick Hung Jackie, Dr. Wong Chi Ying Anthony and Mr. Tang Warren Louis.

The English version of this announcement shall prevail if there is any inconsistency or ambiguity between the contents of the English version and Chinese version of this announcement.