Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Unity Group Holdings International Limited

知行集團控股國際有限公司

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1539)

VOLUNTARY ANNOUNCEMENT

RM50 MILLION (APPROX. HKD90 MILLION) ESG PROJECT FUNDING FROM MAYBANK IN MALAYSIA

The board (the "Board") of directors (the "Directors", each a "Director") of Unity Group Holdings International Limited (the "Company", together with its subsidiaries, the "Group") is pleased to announce on a voluntary basis regarding the latest business development of the Company.

The Board is pleased to announce that on 24 August 2024, the Group has entered into the first banking facility agreement with Malayan Banking Berhad ("Maybank") to initiate the first RM50 Million (approximately HKD90 Million) of financing for its energy saving projects in Malaysia.

The Group is confident that with Maybank's support, we can fully ramp up our business expansions in Malaysia, leading to significant improvements in cash flow.

INFORMATION ABOUT MAYBANK

The holding group of Maybank (the "Maybank Group") is one of the biggest banking groups in Asia and the fourth biggest in the Southeast Asia. The Maybank Group has an international network of 2,400 offices in 20 regions, including Malaysia, Singapore, Indonesia, Philippines, Bahrain, Uzbekistan, Myanmar, Laos, Pakistan, India, Saudi Arabia, Mauritius, Great Britain, the USA, Vietnam, Cambodia, Thailand, China and Hong Kong.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board Unity Group Holdings International Limited Wong Man Fai Mansfield

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 2 September 2024

As at the date of this announcement, the executive director of the Company is Mr. Wong Man Fai Mansfield; the non-executive directors of the Company are Mr. Tsang Sze Wai Claudius and Ms. Cai Linda Xin Xin; and the independent non-executive directors of the Company are Mr. Chung Koon Yan, Mr. Cheung Yick Hung Jackie, Dr. Wong Chi Ying Anthony and Mr. Tang Warren Louis.

The English version of this announcement shall prevail if there is any inconsistency or ambiguity between the contents of the English version and Chinese version of this announcement.