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Unity Group Holdings International Limited
知行集團控股國際有限公司

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1539)

POSITIVE PROFIT ALERT

This announcement is made by Unity Group Holdings International Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**” or the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the preliminary review of the draft unaudited consolidated management accounts of the Group for the year ended 31 March 2024 (the “**Year**”) and the information currently available to the Board, the Group is expected to record an adjusted net profit of not less than HK\$35 million for the Year, as compared to an adjusted net loss of approximately HK\$64 million for for the year ended 31 March 2023 (“**FY2023**”). Adjusted net profit is defined as non-HKFRS measures as net profit for the year adjusted by (i) fair value change in equity investment at fair value through profit or loss; (ii) gain or loss on modification or derecognition of financial liabilities; (iii) exchange gain or losses; and (iv) share options expenses for share options grant to Directors and certain employees of the Company. Excluding the abovementioned adjustments, the Group is expected to record a net profit of not less than HK\$10 million for the Year, as compared to a net loss of approximately HK\$24 million FY2023.

Subject to finalisation of the annual results of the Group for the Year (the “**Annual Results**”), the Board considers that the increase in the aforesaid net profit and adjusted net profit of the Group for the Year was mainly attributable to the mixed effect of the following reasons:

- (a) the increase of not less than 90% in our Group’s turnover in the Year as compared to FY2023; and
- (b) the change in expected credit losses of trade and finance lease receivables, net of tax effect from loss of approximately HK\$38 million in FY2023 to reversal of approximately HK\$17 million in the Year.

The information contained in this announcement represents only a preliminary assessment by the Board based on the information currently available including the draft consolidated management accounts of the Group for the Year, which have not been audited or reviewed by the Company’s auditor. As at the date of this announcement, the Company is in the process of finalising the Annual Results, and such results are subject to necessary adjustments. Shareholders and potential investors are advised to read carefully the Company’s announcement of the Annual Results which is expected to be published by the end of June 2024.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
Unity Group Holdings International Limited
Wong Man Fai Mansfield
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 19 June 2024

As at the date of this announcement, the executive Director is Mr. Wong Man Fai Mansfield, the non-executive Director is Mr. Tsang Sze Wai Claudius; and the independent non-executive Directors are Mr. Chung Koon Yan, Mr. Cheung Yick Hung Jackie, Dr. Wong Chi Ying Anthony and Mr. Tang Warren Louis.

The English version of this announcement shall prevail if there is any inconsistency or ambiguity between the contents of the English version and Chinese version of this announcement.