



## Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 January 2024

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Unity Group Holdings International Limited (incorporated in the Cayman Islands with limited liability)

Date Submitted: 02 February 2024

### I. Movements in Authorised / Registered Share Capital

|                                     |  |                |                |                                     |             |  |
|-------------------------------------|--|----------------|----------------|-------------------------------------|-------------|--|
| 1. Class of shares                  | Ordinary shares                        | Type of shares | Not applicable | Listed on SEHK (Note 1)             | Yes         |  |
| Stock code                          | 01539                                  | Description    |                |                                     |             |  |
|                                     | Number of authorised/registered shares | Par value      |                | Authorised/registered share capital |             |  |
| Balance at close of preceding month | 50,000,000,000                         | HKD            | 0.01           | HKD                                 | 500,000,000 |  |
| Increase / decrease (-)             | 0                                      |                |                | HKD                                 | 0           |  |
| Balance at close of the month       | 50,000,000,000                         | HKD            | 0.01           | HKD                                 | 500,000,000 |  |

Total authorised/registered share capital at the end of the month: HKD 500,000,000

**II. Movements in Issued Shares**

|                                     |                 |                |                |                         |     |  |
|-------------------------------------|-----------------|----------------|----------------|-------------------------|-----|--|
| 1. Class of shares                  | Ordinary shares | Type of shares | Not applicable | Listed on SEHK (Note 1) | Yes |  |
| Stock code                          | 01539           | Description    |                |                         |     |  |
| Balance at close of preceding month |                 |                | 3,349,413,959  |                         |     |  |
| Increase / decrease (-)             |                 |                | 0              |                         |     |  |
| Balance at close of the month       |                 |                | 3,349,413,959  |                         |     |  |

### III. Details of Movements in Issued Shares

#### (A). Share Options (under Share Option Schemes of the Issuer)

| 1. Class of shares issuable                                |  | Ordinary shares   | Type of shares            | Not applicable | Shares issuable to be listed on SEHK (Note 1)             |  | Yes   |  |
|--|--|---|---------------------------|----------------|---|--|---|--|
| Stock code of shares issuable (if listed on SEHK) (Note 1) |  |   | 01539                     |                |   |  |   |  |
| Particulars of share option scheme                         |  | Number of share options outstanding at close of preceding month | Movement during the month |                | Number of share options outstanding at close of the month | No. of new shares of issuer issued during the month pursuant thereto (A) | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month |
| 1).  | Exercise Price HK\$0.172<br>Share Option Scheme adopted on 5/3/2015 (as amended on 26/10/2016) | 33,656,000  |                           | 0              | 33,656,000  | 0  | 33,656,000  |  |
| General Meeting approval date (if applicable)              |  | 05 March 2015   |                           |                |   |  |   |  |
| 2).  | Exercise Price HK\$0.139<br>Share Option Scheme adopted on 5/3/2015 (as amended on 26/10/2016) | 4,500,000   |                           | 0              | 4,500,000   | 0  | 0   |  |
| General Meeting approval date (if applicable)              |  | 05 March 2015   |                           |                |   |  |   |  |
| 3).  | Exercise Price HK\$0.139<br>Share Option Scheme adopted on 5/3/2015 (as amended on 26/10/2016) | 23,856,680  |                           | 0              | 23,856,680  | 0  | 0   |  |
| General Meeting approval date (if applicable)              |  | 05 March 2015   |                           |                |   |  |   |  |
| 4).  | Exercise Price HK\$0.601<br>Share Option Scheme  | 62,212,000  |                           | 0              | 62,212,000  | 0  | 0   | 57,930,120   |

|  |               |  |  |  |  |  |
|--|---------------|--|--|--|--|--|
| adopted on 5/3/2015<br>(as amended on<br>26/10/2016) |               |  |  |  |  |  |
| General Meeting approval<br>date (if applicable)     | 05 March 2015 |  |  |  |  |  |

Total A (Ordinary shares): \_\_\_\_\_ 0

Total funds raised during the month from exercise of options: HKD \_\_\_\_\_ 0

**(B). Warrants to Issue Shares of the Issuer which are to be Listed** Not applicable

**(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)**

| 1. Class of shares issuable                                 | Ordinary shares | Type of shares                     | Not applicable            | Shares issuable to be listed on SEHK (Note 1) | Yes  |   |
|---|-----------------|------------------------------------|---------------------------|---|--|---|
| Stock code of shares issuable (if listed on SEHK) (Note 1)  | 01539           |                                    |                           |   |  |   |
| Description of the Convertibles                             | Currency        | Amount at close of preceding month | Movement during the month | Amount at close of the month                  | No. of new shares of issuer issued during the month pursuant thereto (C) | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1). Convertible Bonds (See Remark 1)                        | USD             | 2,500,000                          |                           | 2,500,000                                     | 0  | 59,090,909  |
| Type of convertibles  | Bond/Notes      |                                    |                           |   |  |   |
| Stock code of the Convertibles (if listed on SEHK) (Note 1) |                 |                                    |                           |   |  |   |
| Subscription/Conversion price                               | HKD             | 0.33                               |                           |   |  |   |
| General Meeting approval date (if applicable)               | 18 July 2023    |                                    |                           |   |  |   |

Total C (Ordinary shares): \_\_\_\_\_ 0

Remarks:

Pursuant to the Convertible Bond Subscription Agreement dated 9 June 2023 entered into between the Company and Asia JIT Capital Investment L.L.C. as Subscriber, the Company issued Convertible Bonds in an aggregate principal amount of US\$15,000,000 with 8% interest per annum maturing on the second anniversary from the date of issuance on the Convertible Bonds. Convertible Bonds in the aggregate principal amount of US\$10,000,000 had been issued in September 2023 and US\$ 7,500,000 of which had been converted to conversion shares on 17 November 2023. For details, please refer to the Company's circular dated 28 June 2023 and announcements dated 9 and 12 June 2023, 24 July 2023, 29 September 2023 and 17 November 2023.

2023.

**(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)** Not applicable

**(E). Other Movements in Issued Share** Not applicable

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) \_\_\_\_\_ 0

**IV. Information about Hong Kong Depositary Receipt (HDR)** Not applicable

**V. Confirmations**

|                |
|----------------|
| Not applicable |
|----------------|

Submitted by: Mr. Wong Man Fai Mansfield

Title: Chairman, Chief Executive Officer and Executive Director

(Director, Secretary or other Duly Authorised Officer)

**Notes**

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
  - . the securities are of the same nominal value with the same amount called up or paid up;
  - . they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - . "class of shares issuable" should be construed as "class of shares repurchased"; and
  - . "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

- . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- . “class of shares issuable” should be construed as “class of shares redeemed”; and
- . “issue and allotment date” should be construed as “redemption date”