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Unity Group Holdings International Limited
知行集團控股國際有限公司

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1539)

**ISSUE OF SETTLEMENT SHARES AND CONNECTED
TRANSACTIONS IN RELATION TO ISSUE OF SETTLEMENT
SHARES UNDER SPECIFIC MANDATE**

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Unity Group Holdings International Limited (the “**Company**”) dated 14 April 2023 in relation to, among others, the issue of settlement shares under specific mandate (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise specified.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among others, (a) details of the allotment and issue of the Settlement Shares; (b) the recommendation from the Independent Board Committee to the Independent Shareholders in relation to the allotment and issue of Shares to Mr. Wong and Mr. Lam; and (c) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the allotment and issue of Shares to Mr. Wong and Mr. Lam, is expected to be despatched by the Company to the Shareholders on or before 8 May 2023.

As additional time is required for the Company to prepare and finalise certain information to be included in the Circular, the despatch date of the Circular is expected to be postponed to a date falling on or before 30 May 2023.

By order of the Board

Unity Group Holdings International Limited

Wong Man Fai Mansfield

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 8 May 2023

As at the date of this announcement, the executive director of the Company is Mr. Wong Man Fai Mansfield; the non-executive director of the Company is Mr. Tsang Sze Wai Claudius; and the independent non-executive directors of the Company are Mr. Chung Koon Yan, Mr. Cheung Yick Hung Jackie, Dr. Wong Chi Ying Anthony and Mr. Tang Warren Louis.

The English version of this announcement shall prevail if there is any inconsistency or ambiguity between the contents of the English version and Chinese version of this announcement.